

Memorandum



Date: November 5, 2013

To: California Investor Owned Utilities, Community Choice Aggregations, and Regional Energy Networks

From: **California Public Utilities Commission—
Energy Division**

Subject: Energy Division Guidelines for IOU Quarter 3-2013 Energy Efficiency Program Tracking Claim and Ex Ante Data Submission

This memo finalizes the data specification for the 3rd Quarterly Tracking Data Claim and the Ex Ante Database inputs. These **two components** are the basis for energy efficiency savings claims in the third quarter, 2013. Please note that this memo describes an interim solution, and based on review of the submission further edits to the data specifications may be needed in the subsequent quarters to fully comply with Commission direction. The goal is to have a clear and transparent reference in each submitted claim back to the approved and authorized ex ante data values.

The Commission outlined the requirements for reporting of energy efficiency claims from the Investor Owned Utilities in the December 22, 2011 Assigned Commissioner Ruling following Decision (D.) 09-09-047, which required detailed tracking data on a quarterly basis. D.11-07-030 required Energy Division, with utilities' cooperation, to compile all Commission-adopted Frozen Ex Ante energy savings values into one location (website), which will be the basis for referencing claims.

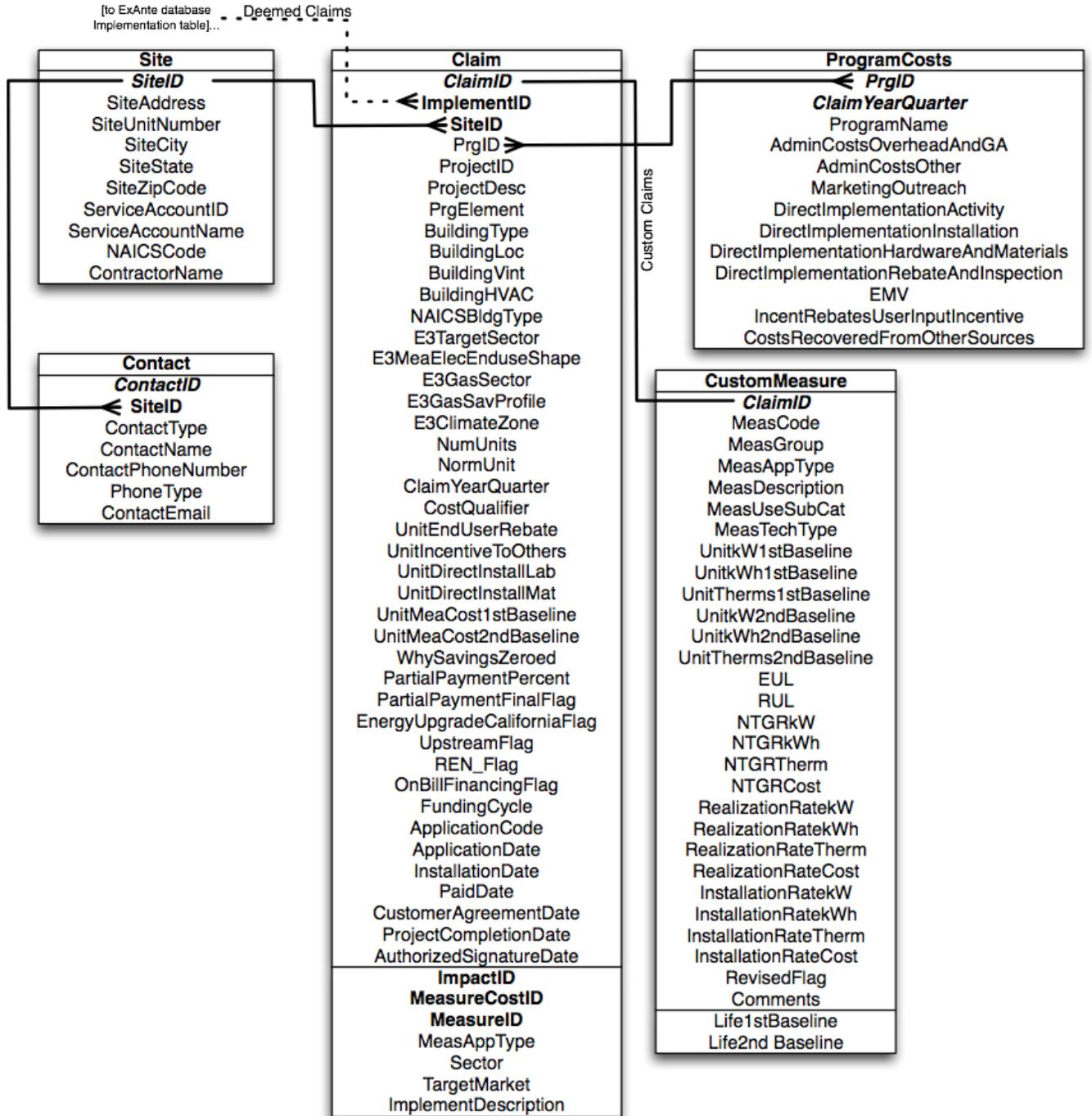
The detailed specification for required quarterly Tracking Data (claims) is defined in the 2013-2014 Claim Specification in APPENDIX A. Claims will continue to follow the schedule released on 08/13/2013 here:

(<http://eestats.cpuc.ca.gov/StandardTables/GuidanceDocument.aspx> ->Document Type -"Dates and Timelines").

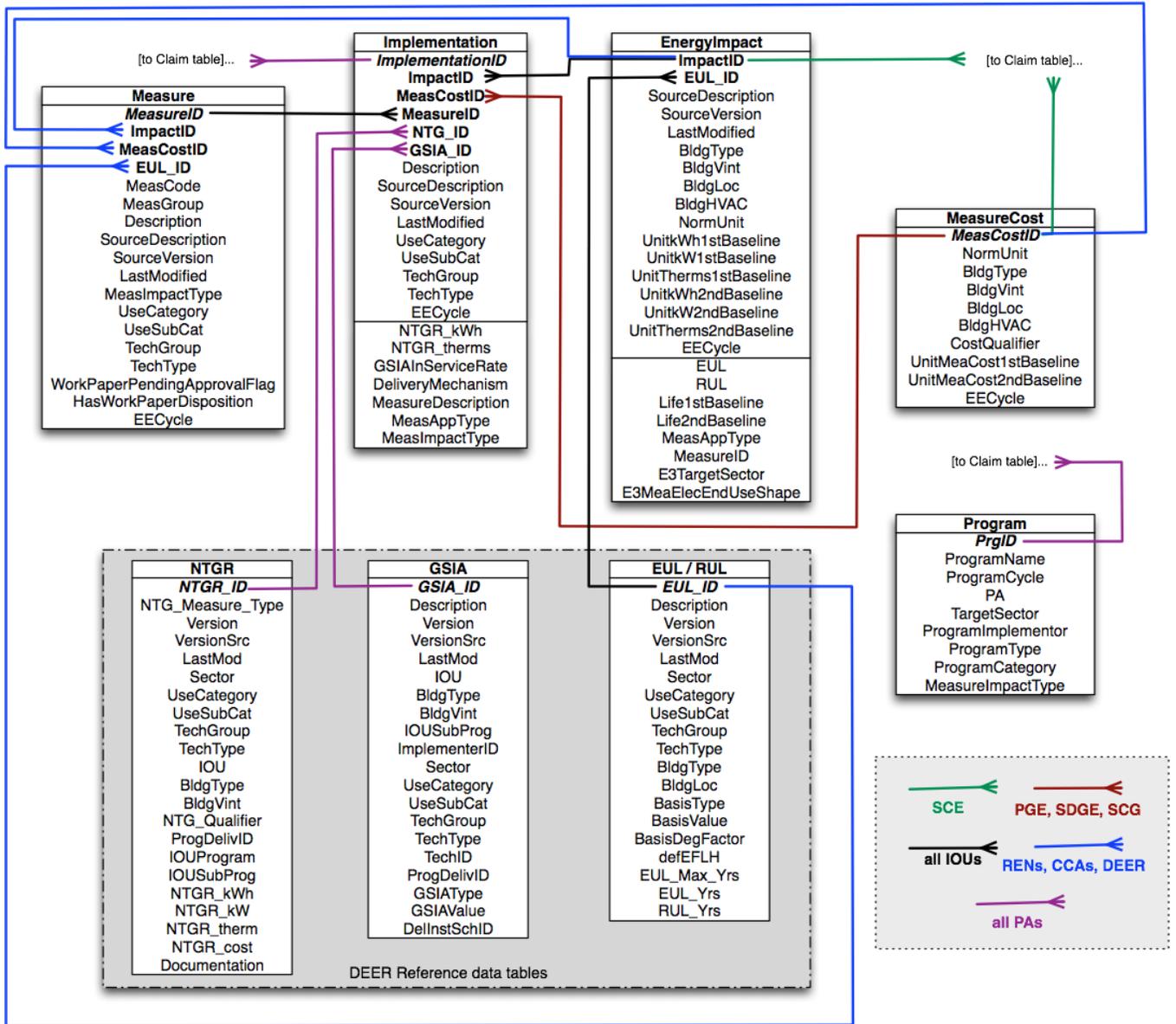
Quarter 3 submissions are due by November 29, 2013. A grace period for the Thanksgiving Holiday has already been granted to allow submission on December 2, 2013.

The interim Ex Ante Data format is defined in the Ex Ante Data Specifications in Appendix B-Appendix E. The IOUs are to submit the full ex ante data per this specification as part of their Quarter 3 data submission. Early submission is encouraged. RENs and CCAs are to submit their ex ante data per the specification agreed to in July which can be accessed at <http://eestats.cpuc.ca.gov/StandardTables/GuidanceDocument.aspx> → Reporting Templates → file: "2013-14_ExAnte-data-format_07_11_2013".

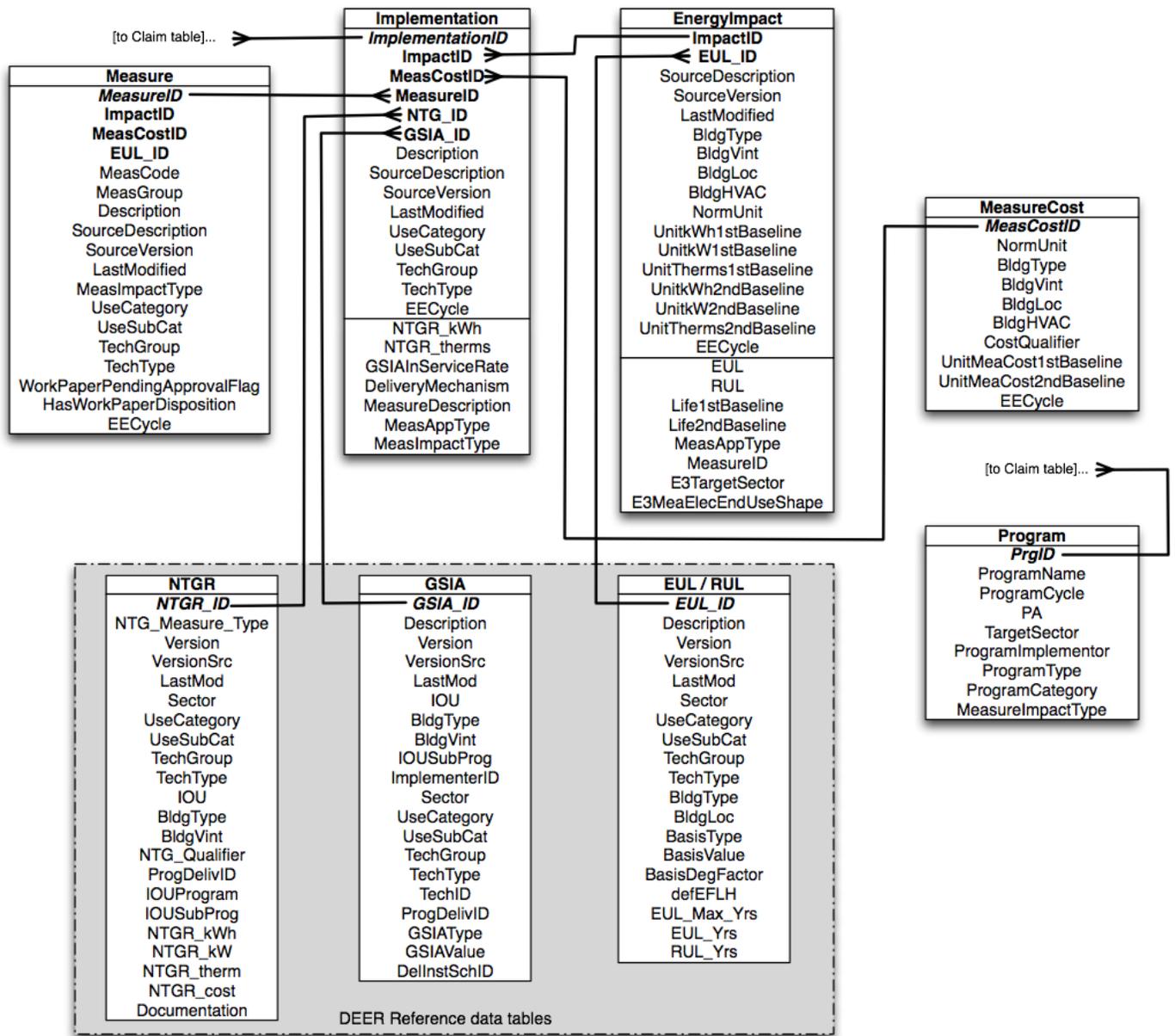
APPENDIX A: Interim Claim Specification



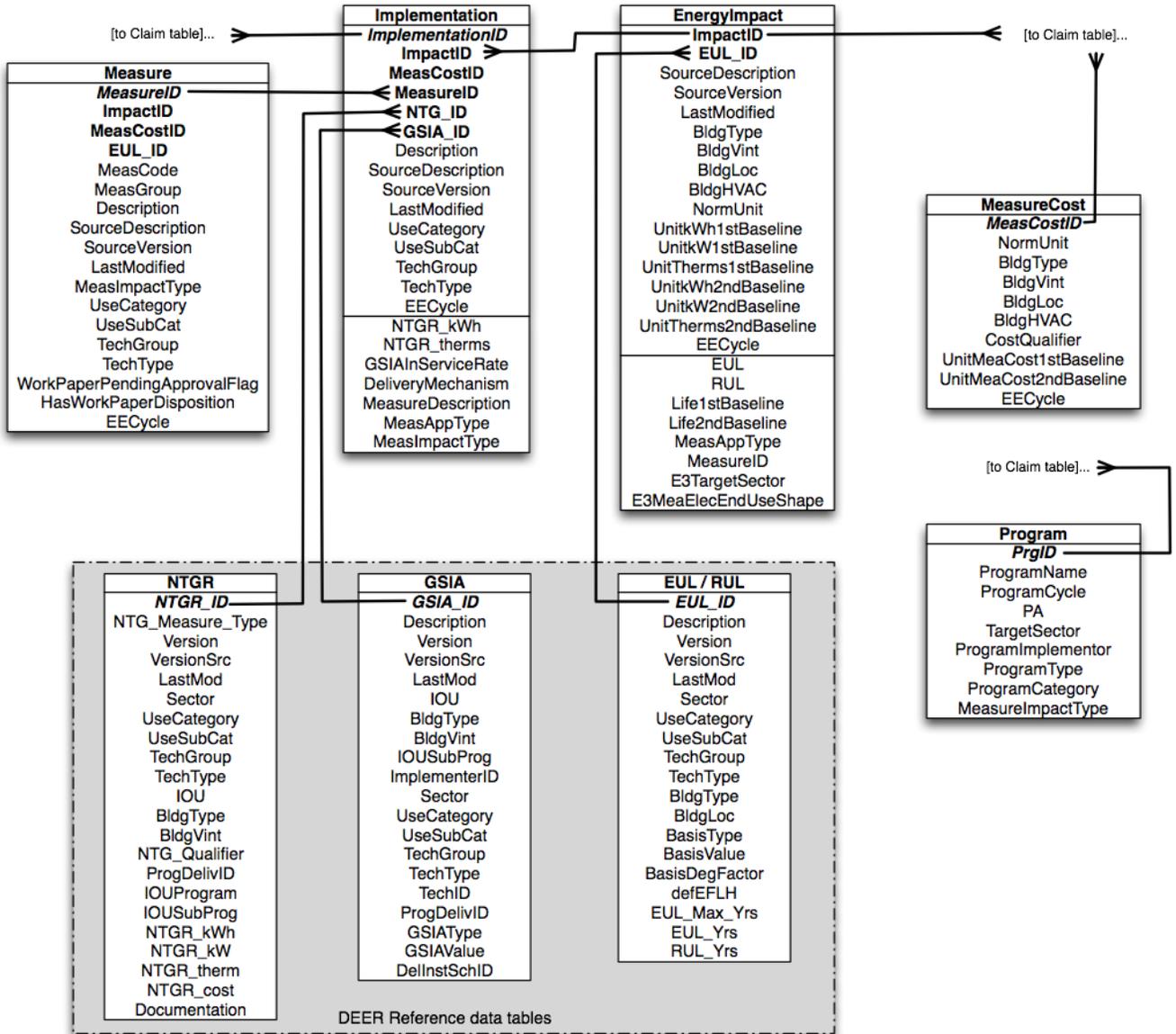
Appendix B: Interim Ex Ante Data Specification



Appendix C: Interim Ex Ante Data Specification, PG&E, SDG&E, SCG



Appendix D: Interim Ex Ante Data Specification, SCE



Appendix E: Ex Ante Data Specification, DEER, CCAs, and RENS

